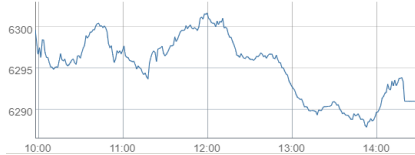


DSEX DOWN 8.66 POINTS

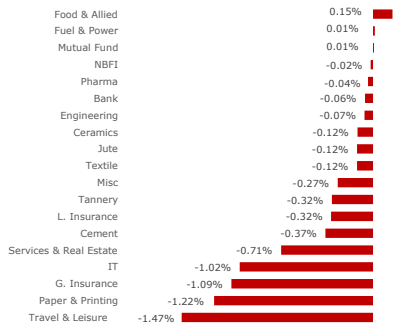
Market closed flat with decrease in turnover. Broad index, DSEX, went down by 8.66 points. Food & Allied, Fuel & Power and Mutual Fund sectors closed positive while Travel & Leisure, Paper & Printing and General Insurance sectors faced correction.

Turnover decreased by 27.51% to BDT 3.92bn. Food & Allied sector dominated the turnover chart covering 25.44% of total turnover.

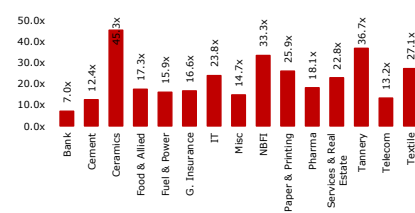
Intraday Performance of DSEX



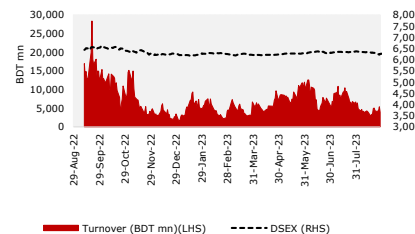
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'22 Value	YTD Δ %
DSEX	6,290.99	(8.66)	-0.14%	6,206.81	1.36%
DS30	2,138.55	(5.09)	-0.24%	2,195.30	-2.59%
DSES	1,371.41	(1.76)	-0.13%	1,358.84	0.93%
Dow Jones IA	34,559.98	213.08	0.62%	33,147.25	4.26%
Nikkei 225	32,226.97	56.98	0.18%	26,094.50	23.50%
FTSE 100	7,429.38	90.80	1.24%	7,451.74	-0.30%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,915	5,401	-1,486	-27.51%	6,765
Turnover (USD mn)	37	51	-14	-27.51%	81
Volume (mn)	75	115	-40	-34.86%	150
Market Cap (BDT bn)	7,758	7,763	-5	-0.07%	
Market Cap (USD bn)	73	73	0	-0.07%	
Market P/E (x)	14.4				
Particulars	Galner	Losser	Unchanged		
Market Breadth	33	127	160		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	836,679	10.78%	-0.1%	69.6	1.78%
Pharma	714,211	9.21%	0.0%	297.2	7.59%
Telecom	580,232	7.48%	0.0%	10.5	0.27%
Engineering	519,275	6.69%	-0.1%	170.1	4.34%
Fuel & Power	449,086	5.79%	0.0%	225.1	5.75%
Food & Allied	397,680	5.13%	0.1%	996.0	25.44%
Misc	240,089	3.09%	-0.3%	433.8	11.08%
NBFI	186,219	2.40%	0.0%	9.6	0.24%
Textile	170,887	2.20%	-0.1%	323.1	8.25%
Cement	124,276	1.60%	-0.4%	114.8	2.93%
G. Insurance	95,647	1.23%	-1.1%	205.9	5.26%
L. Insurance	94,705	0.96%	-0.3%	245.0	6.26%
Travel & Leisure	43,740	0.56%	-1.5%	118.0	3.01%
Paper & Printing	42,548	0.55%	-1.2%	263.0	6.72%
IT	40,996	0.53%	-1.0%	182.3	4.66%
Mutual Fund	37,472	0.48%	0.0%	10.7	0.27%
Tannery	33,731	0.43%	-0.3%	85.1	2.17%
Ceramics	31,450	0.41%	-0.1%	11.1	0.28%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FUWANGFOOD	36.20	0.56%	358.33	9.98	150.44
EMERALDOIL	165.90	5.74%	279.35	1.78	199.78
INTRACO	41.70	0.97%	188.06	4.45	23.83
GEMINISEA	778.50	1.86%	159.71	0.21	40.00
SONALIPAPR	697.00	-1.60%	156.20	0.22	21.91

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SKTRIMS	30.80	6.94%	82.00	2.70	24.05
EMERALDOIL	165.90	5.74%	279.35	1.78	199.78
AMBEEPHA	670.10	4.12%	14.42	0.02	291.04
PAPERPROC	243.10	3.40%	54.43	0.23	63.11
LIBRAINFU	843.10	3.08%	16.45	0.02	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHYAMPSUG	101.30	-4.34%	3.66	0.04	n/a
NORTHNRINS	42.20	-3.43%	0.01	0.00	16.96
INTECH	24.90	-2.73%	1.52	0.06	n/a
ISNLTD	47.60	-2.66%	2.84	0.06	101.45
PRIMELIFE	55.60	-2.63%	2.07	0.04	-

BSCL

BSCL: Dividend Declaration

The Board of Directors has recommended 51% Cash Dividend for the year ended June 30, 2023. Date of AGM: 12.10.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 20.09.2023. The Company has also reported Diluted EPS of Tk. 15.19, NAV per share of Tk. 85.05 and NOCFPS of Tk. 14.68 for the year ended June 30, 2023 as against Tk. 13.67 (restated), Tk. 64.45 (restated) and Tk. 16.76 (restated) respectively for the year ended June 30, 2022.

IBNSINA

IBNSINA: Dividend Declaration

The Board of Directors has recommended 60% Cash Dividend for the year ended June 30, 2023. Date of AGM: 22.10.2023, Time: 9:30 AM, Venue: Digital Platform. Record Date: 21.09.2023. The Company has also reported Consolidated EPS of Tk. 19.38, Consolidated NAV per share of Tk. 96.68 and Consolidated NOCFPS of Tk. 28.08 for the year ended June 30, 2023 as against Tk. 19.39, Tk. 83.36 and Tk. 13.40 respectively for the year ended June 30, 2022.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ABB1STMF	4.8	4.8	1	122,613	0.6
ABBANK	8.9	8.9	1	770,000	6.9
ALIF	12.1	12.0	4	242,000	2.9
ANWARGALV	194.7	194.7	1	2,581	0.5
APEXFOOT	290.0	290.0	1	6,896	2.0
BANKASIA	18.2	18.2	1	45,000	0.8
BATBC	480.0	479.8	8	27,672	13.3
BEXIMCO	104.6	104.6	1	60,782	6.4
BRACBANK	32.3	32.3	1	82,490	2.7
BSCL	199.8	199.8	1	2,550	0.5
BXPHARMA	141.4	141.4	1	174,288	24.6
CITYBANK	19.4	19.3	2	75,800	1.5
CNATEX	10.3	10.3	1	500,000	5.2
CRYSTALLINS	62.0	54.0	5	236,600	14.4
DBH1STMF	6.4	6.4	1	80,800	0.5
DHAKABANK	11.3	11.3	1	253,937	2.9
DSSL	15.3	15.3	1	99,990	1.5
DUTCHBANGL	56.1	55.2	2	20,000	1.1
EBLNRBMF	6.2	6.2	1	81,000	0.5
EMERALDOIL	151.0	141.3	10	551,681	78.6
FAREASTLIF	67.5	67.5	1	9,999	0.7
FINEFOODS	122.0	121.8	2	94,900	11.6
FORTUNE	82.7	68.8	4	52,505	3.9
GEMINISEA	795.0	762.0	4	30,500	23.9
GENEXIL	78.0	78.0	1	25,000	2.0
GP	261.6	261.6	9	32,332	8.5
HRTEX	115.5	115.4	2	18,628	2.2
IBNSINA	272.3	271.1	5	10,000	2.7
IBP	15.3	15.3	1	43,500	0.7
IFADAUTOS	40.0	40.0	1	16,669	0.7
IFIC	10.1	10.1	1	50,000	0.5
INTRACO	45.4	44.8	2	522,000	23.5
IPDC	58.0	56.0	2	119,240	6.7
ISLAMIINS	50.0	50.0	1	10,000	0.5
JAMUNABANK	19.0	19.0	4	170,000	3.2
LINDEBD	1,320.0	1,310.5	3	1,244	1.6
LRBDL	34.9	34.9	1	21,900	0.8
MATINSPINN	78.0	70.1	3	28,800	2.1
MERCANBANK	12.0	12.0	1	42,000	0.5
NBL	8.2	7.5	2	437,825	3.3
NFML	17.3	17.3	1	96,000	1.7
ONEBANKLTD	8.6	8.6	2	200,000	1.7
ORIONPHARM	81.0	81.0	1	30,000	2.4
PADMAOIL	204.0	204.0	1	4,880	1.0
QUEENSOUTH	23.3	23.3	1	25,548	0.6
RENATA	1,141.8	1,141.8	2	10,700	12.2
SAIFPOWER	26.8	26.8	2	55,000	1.5
SAIHAMTEX	15.9	15.9	3	104,995	1.7
SALVOCHEM	61.8	61.8	3	313,685	19.4
SEAPEARL	165.0	165.0	2	130,973	21.6
SILVAPHL	19.5	19.5	4	128,000	2.5
SIMTEX	26.3	25.5	10	1,170,800	30.4
SINOBANGLA	74.5	74.5	1	30,000	2.2
SKTRIMS	29.1	29.1	1	20,000	0.6
SONALIANSH	501.0	501.0	1	1,785	0.9
SONALIPAPR	700.0	660.1	12	60,412	41.6
SQURPHARMA	210.0	210.0	1	5,128	1.1
UNIONINS	62.0	57.0	3	38,000	2.3
UTTARABANK	21.9	21.9	1	25,000	0.5

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		